



108132014002348



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification  
Company Type Stock Corporation

Document Information

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**DISCLOSURE REQUIREMENTS  
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP**

**Item 1. Security and Issuer**

Common shares; Victorias Milling Company, Inc. (VMC) – Victorias City, Negros Occidental

**Item 2. Identity and Background**

LT Group, Inc. ("LTG") is a holding company duly organized and existing under the laws of the Philippines, with address at 11/F Unit 3 Bench Tower, 30<sup>th</sup> Street corner Rizal Drive, Crescent Park West 5, Bonifacio Global City, Taguig City.

During the last five years, LTG was not a party to a criminal or civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign.

**Item 3. Purpose of the Transaction**

The acquisition of securities was in support of the plan to increase interest.

**Item 4. Interest in Securities of Issuer**

LTG's aggregate interest in VMC, including the convertible notes, amounts to 716,503,347 shares equivalent to 23.5% of the total issued and outstanding shares.

**Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

The right to vote or direct the voting or disposition of VMC shares in the name of LTG is lodged in LTG's Board of Directors.

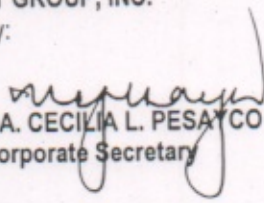
**Item 6. Material to be Filed as Exhibits.**

None.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati City on August 13, 2014.

LT GROUP, INC.

By:

  
MA. CECILIA L. PESAYCO  
Corporate Secretary