



VICTORIAS MILLING COMPANY, INC.

April 7, 2014

HON. JUSTINA F. CALLANGAN
Acting Director
Corporate Governance
and Finance Department
Securities and Exchange Commission
11th Flr., SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are sending hereto the attached Statement of Changes in Beneficial Ownership of Securities (SEC Form 23-B) of LT Group, Inc. in Victorias Milling Company, Inc.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

FACTORY HEAD OFFICE
Victorias City, Negros Occidental
Telefax: (034) 399-3675

MANILA OFFICE
GD Pacific Center Bldg.
33 San Miguel Avenue
Ortigas Center, Pasig City
Tel: (02)570-2605



LT GROUP, INC.

April 7, 2014

Disclosure Department
The Philippine Stock Exchange
Tower One and Exchange Plaza,
Ayala Triangle, Ayala Avenue,
Makati City

Attention : MS. JANET A. ENCARNACION
Head, Disclosure Department

Gentlemen:

Please be advised that LT Group, Inc. (LTG) acquired additional shares in Victorias Milling Company, Inc. (VMC) thereby increasing LTG's ownership in VMC from 7.40% to 14.8%.

Very truly yours,
LT GROUP, INC.
By:


MA. CECILIA L. PESAYCO
Corporate Secretary

COVER SHEET

PSE CODE: HO-055

P W 3 4 3

SEC Registration Number

L T G R O U P . I N C .

(Company's Full Name)

1 1 T H F L O O R U N I T 3 , B E N C H T O W E R
3 0 T H S T R E E T C O R . R I Z A L D R I V E ,
C R E S C E N T P A R K W E S T 5 ,
B O N I F A C I O G L O B A L C I T Y , T A G U I G
C I T Y

(Business Address No Street City / Town / Province)

SUSAN LEE

Contact Persons

817-8710

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

SEC FORM 23-B
VICTORIAS MILLING COMPANY, INC.
APRIL 2014

SEC FORM

FIRST WEDNESDAY
OF MAY

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines**

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person LT Group, Inc.		2. Issuer Name and Trading Symbol Victorias Milling Company, Inc.		7. Relationship of Reporting Person to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> Officer (give title below) <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Other (specify below) 			
(Last) (First) (Middle)		3. Tax Identification Number 000-145-645-000				5. Statement for Month/Year Apr-14	
11/F Unit 3, Bench Tower, 30th St. cor. Rizal Drive. (Street)		4. Citizenship Filipino				6. If Amendment: Date of Original (Month/Year)	
Crescent Park West 5 Bonifacio Global City, Taguig City (City) (Province) (Postal Code)							

Table 1 - Equity Securities Beneficially Owned

1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form Direct (D) or Indirect (I) *	5. Nature of Indirect Beneficial Ownership
		Amount	A or (D)	Price	%	Number of Shares		
Common Shares	3-Apr-14	19,392,096	A	Php4.00	14.8	351,504,251	D	Not Applicable
Common Shares	3-Apr-14	161,978,996	A	Php4.54				

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly:

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

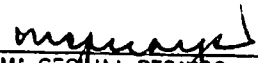
- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table B: Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security Direct (D), or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Not Applicable												

Explanation of Responses

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.


MA CECILIA L. PESAYCO
Corporate Secretary

7 April 2014
Date

**DISCLOSURE REQUIREMENTS
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP**

Item 1. Security and Issuer

Common shares; Victorias Milling Company, Inc. (VMC) – Victorias City, Negros Occidental

Item 2. Identity and Background

LT Group, Inc. ("LTG") is a holding company duly organized and existing under the laws of the Philippines, with address at 11/F Unit 3 Bench Tower, 30th Street corner Rizal Drive, Crescent Park West 5, Bonifacio Global City, Taguig City.

During the last five years, LTG was not a party to a criminal or civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign.

Item 3. Purpose of the Transaction

The acquisition of securities was in support of the plan to increase interest.

Item 4. Interest in Securities of Issuer

The shareholdings of LTG in VMC are as follows:

<u>No. of Shares</u>	<u>Percentage</u>
351,504,251 (D)	14.8%

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

The right to vote or direct the voting or disposition of VMC shares in the name of LTG is lodged in LTG's Board of Directors.


Item 6. Material to be Filed as Exhibits.

None.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati City on April 7, 2014.

LT GROUP, INC.

By:


MA. CECILIA L. PESAYCO
Corporate Secretary