



March 2, 2011

THE DISCLOSURE DEPARTMENT
4/F The Philippine Stock Exchange, Inc.
PSE Centre, Exchange Road, Ortigas Center
Pasig City


Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

Please find attached hereto SEC Form 23-A which we have submitted with the Securities and Exchange Commission today.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance and Information Officer

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-A

REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person TAN MICHAEL G. (Last) (First) (Middle)		2. Date of Event Requiring Statement (Month/Day/Year) Feb. 25, 2011	5. Issuer Name and Trading Symbol VICTORIAS MILLING COMPANY, INC.	
6th Flr., Allied Bank Center, Ayala Ave., (Street)		3. Tax Identification Number 120-533-724	6. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (Give title below) (specify below)	
Makati City (City) (Province) (Postal Code)		4. Citizenship Filipino	7. If Amendment Date of Original (Month/Day/Year)	

Table 1 - Equity Securities Beneficially Owned

1. Class of Equity Security	2. Amount of Securities Beneficially Owned		3. Ownership Form: Direct (D) or Indirect (I)	4. Nature of Indirect Beneficial Ownership
	%	Number		
Common Shares	0.00%	60	(D)	

If the reporting person previously owned 5% or more but less than 10% provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

(Print or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or obtains:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership to which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g. warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Prior of Derivative Security	5. Ownership Form of Derivative Security Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
NA	NA	NA	NA	NA	NA	NA	NA

Explanation of Response:

Note: File three (3) copies of this form, one of which must be manually signed.
 Attach additional sheets if space provided is insufficient.


 MICHAEL G. TAN

Feb. 28, 2011