



VICTORIAS MILLING COMPANY, INC.
VICMICO Compound, Victorias City, Negros Occidental
Tel. No. (034) 399-3380; Fax No. (034) 399-3675

January 28, 2013

THE DISCLOSURE DEPARTMENT

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

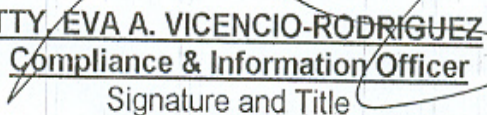
Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

We are sending hereto SEC Form 17-C of Victorias Milling Company, Inc., (VMC) in connection with the withdrawal by Director Norberto B. Capay of his acceptance of his nomination as a member of the Board of Directors of VMC for the February 5, 2013 Annual Stockholders' Meeting, to represent the Existing Stockholders.

Thank you.

Very truly yours,


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer
Signature and Title

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER

1. **January 28, 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification
No. 076-000-270-220
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**
Address of office Postal Code
8. **(034) 399-3588** **Fax # (034) 399-3588**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,297,474,418	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

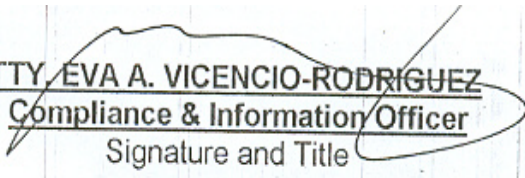
That Director Norberto B. Capay has withdrawn his acceptance of his nomination as a member of the Board of Directors of Victorias Milling Company, Inc. for the February 5, 2013 Annual Stockholders' Meeting, to represent the Existing Stockholders.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer
Signature and Title

Date: **January 28, 2013**

SEC. FORM 17-C, re withdrawal of acceptance of nomination by Mr. Norberto B. Capay

----- Forwarded message -----

From: <no-reply@pse.com.ph>
Date: Mon, Jan 28, 2013 at 7:39 PM
Subject: ODiSy - Disclosure Status
To: disclosure@pse.com.ph

Dear Sir/Madam:

We would like to inform you that as of JAN 28, 2013 11:39:13 AM today,

Reference Number: WLIST__2013000021852
Company Name: Victorias Milling Company, Inc.
Disclosure Subject: Withdrawal of acceptance of nomination as member of Board of Directors
Status: APPROVED

Should you need further assistance, please e-mail us at odisy@pse.com.ph.