



VICTORIAS MILLING COMPANY, INC.

February 4, 2014

HON. JUSTINA F. CALLANGAN
Acting Director
Corporate Governance and
Finance Department
Securities and Exchange Commission
SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are sending the attached SEC Form 17-C of Victorias Milling Company, Inc. in connection with the results of the Annual Stockholders' Meeting as well as the Organizational Meeting of Victorias Milling Company, Inc. which were held today, February 4, 2014.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

P W - 3 6 4

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

**V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L**

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER**

1. **February 4, 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification
No. 076-000-270-220
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**
Address of office Postal Code
8. **(034) 399-3588** **Fax # (034) 399-3588**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,367,524,384	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

That the meeting of the stockholders of Victorias Milling Company, Inc. (VMC) today, February 4, 2014 at which a quorum was present and acting throughout at the Victorias Golf and Country Club, Inc., Victorias City, Negros Occidental, resulted in the election of the following as members of the Board of Directors:

For Secured Creditors

1. Mr. Michael G. Tan

For Existing Stockholders

1. Mr. William Y. Chua
2. Atty. Anna Rosario V. Paner
3. Mr. Martin C. Yu

For Creditors with Debt Conversion:

1. Mr. Jose M. Chan, Jr.
2. Mr. Enrique T. Chua (Lee Keng)
3. Mr. Eduardo V. Concepcion
4. Dr. Alberto P. Fenix, Jr.
5. Mr. Terence D. Son Keng Po
6. Mr. Wilson T. Young
7. Mr. Alvin C. Yu

At that same meeting, the stockholders appointed KPMG Manabat Sanagustin & Co. as the external auditors.

In the Organizational meeting that followed immediately, the following were elected as officers:

Chairman	: MR. WILSON T. YOUNG
Vice-Chairman	: MR. JOSE M. CHAN, JR.
Corporate Secretary	: ATTY. BRIAN KEITH F. HOSAKA
Treasurer	: MR. TERENCE D. SON KENG PO
Asst. Corp. Sec., Compliance and Info. Officer	: ATTY. EVA V. RODRIGUEZ
President & COO	: MR. EDUARDO V. CONCEPCION
Managing Dir. & CEO	: ATTY. ANNA ROSARIO V. PANER

The following Board Committees were also organized with the corresponding compositions thereof:

EXECUTIVE COMMITTEE

CHAIRMAN : Mr. Wilson T. Young

MEMBERS:

1. Atty. Anna Rosario V. Paner
2. Dr. Alberto P. Fenix, Jr.
3. Mr. William Y. Chua
4. Mr. Alvin C. Yu

5. Mr. Michael G. Tan
6. Mr. Jose M. Chan, Jr.
7. Mr. Martin C. Yu

AUDIT COMMITTEE

CHAIRMAN : Mr. Terence D. Son Keng Po

MEMBERS:

1. Mr. Enrique T. Chua (Lee Keng)
2. Dr. Alberto P. Fenix, Jr.

HUMAN RESOURCE, COMPENSATION AND REMUNERATION COMMITTEE

CHAIRMAN : Mr. William Y. Chua

MEMBERS:

1. Mr. Eduardo V. Concepcion
2. Mr. Martin C. Yu
3. Mr. Alvin C. Yu

NOMINATION, CORPORATE GOVERNANCE AND COMPLIANCE COMMITTEE

CHAIRMAN : Dr. Alberto P. Fenix, Jr.

MEMBERS:

1. Atty. Anna Rosario V. Paner
2. Mr. Enrique T. Chua (Lee Keng)
3. Mr. Martin C. Yu
4. Mr. Michael G. Tan

LEGAL COMMITTEE

CHAIRMAN : Atty. Anna Rosario V. Paner

MEMBERS:

1. Mr. Terence D. Son Keng Po
2. Mr. Wilson T. Young
3. Mr. Michael G. Tan
4. Mr. William Y. Chua

BUDGET AND FINANCE COMMITTEE

CHAIRMAN : Mr. Alvin C. Yu

MEMBERS:

1. Mr. Terence D. Son Keng Po
2. Mr. Jose M. Chan, Jr.
3. Mr. Eduardo V. Concepcion
4. Mr. Enrique T. Chua (Lee Keng)

RISK COMMITTEE

CHAIRMAN : Mr. Jose M. Chan, Jr.

MEMBERS:

1. Mr. Wilson T. Young
2. Mr. William Y. Chua
3. Mr. Eduardo V. Concepcion
4. Dr. Alberto P. Fenix, Jr.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: February 4, 2014