



VICTORIAS MILLING COMPANY, INC.

January 29, 2014

HON. JUSTINA F. CALLANGAN
Acting Director
Corporate Governance and
Finance Department
Securities and Exchange Commission
SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are sending the attached SEC Form 17-C of Victoria's Milling Company, Inc. in connection with the release of its Stock Certificates and change in the number of Outstanding Shares.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

PW - 364

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

08

Month

31

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

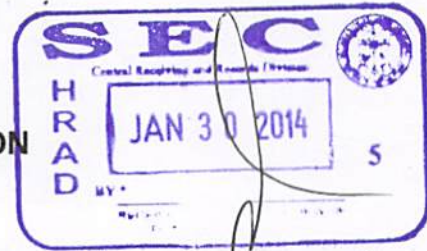
STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER



1. January 29, 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number PW-364
3. BIR Tax Identification
No. 076-000-270-220
4. VICTORIAS MILLING COMPANY, INC.
Exact name of Issuer as specified in its charter
5. NEGROS OCCIDENTAL
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Victorias City, Negros Occidental
Address of office
- 6119
Postal Code
8. (034) 399-3588
Issuer's telephone number, including area code
- Fax # (034) 399-3588
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,366,304,199	shares

11. Indicate the item numbers reported herein: Item No. 9

REPORTED HEREIN:

That today, January 29, 2014, Fidelity Stock Transfers Agent, Inc., the Stock Transfer Agent of Victorias Milling Company, Inc. (VMC), informed VMC of the release of the Stock Certificates on the converted Convertible Notes of the following:

1. Sullasses Holdings Inc. - 5,621,087 shares;
2. Philippine Commercial Capital, Inc. – 1,584,016 shares;
3. Narra Capital Investment Corporation - 19,344,551 shares;
4. Narra Capital Investment Corporation - 40,083,757 shares;
5. Keppel IVI Investments, Inc. - 82,492 shares;
6. First E-Bank - 514,047 shares;
7. East Asia Capital Corp. - 1,262,088 shares; and
8. Central Bancorporation - 337,743 shares.

The Stock Certificates were duly signed by VMC's authorized representatives yesterday, January 28, 2014.

As of January 29, 2014, VMC's total outstanding shares per its Stock Transfer Agent is 2,366,304,199.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer



EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: January 29, 2014