



VICTORIAS MILLING COMPANY, INC.
VICMICO Compound, Victorias City, Negros Occidental
Tel. No. (034) 399-3380; Fax No. (034) 399-3675

April 19, 2013

THE DISCLOSURE DEPARTMENT

Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

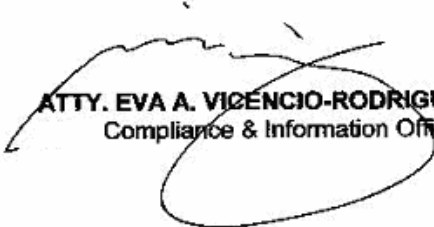
Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

In its meeting today, April 19, 2013, the Board of Directors of Victorias Milling Company, Inc. has approved the pre-payment of its restructured loans, the details of which is contained in the attached SEC Form 17-C.

Thank you.

Very truly yours,


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER

1. **April 19, 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification
No. 076-000-270-220
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**
Address of office Postal Code
8. **(034) 399-3588** **Fax # (034) 399-3588**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,297,474,418	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

That the Board, in its meeting today, April 19, 2013, approved to pre-pay on May 31, 2013, the Corporation's restructured loans in the amount of Seven Hundred Nine Million Four Hundred Forty Seven Thousand Fifty Nine Pesos and Thirty One Centavos (Php709,447,059.31), and Three Million Two Hundred Forty Thousand Six Hundred Sixty Five Dollars and Forty Six Cents (USD3,240,665.46) in accordance with the Debt Restructuring Agreement, leaving a debt balance (convertible notes) in the amount of Two Billion Six Hundred Eighty Seven Million Seven Hundred Thirty Three Thousand Sixty One Pesos (Php 2,687,733,061.00), inclusive of interest as of June 1, 2013.

Moreover, it was reported in the same meeting that VMC's wholly owned subsidiaries held its Annual Stockholders' Meeting, with the following results:

I. Victorias Foods Corporation

Elected Board of Directors for 2013:

1. Atty. Anna Rosario V. Paner
2. Mr. Terence D. Sonkengpo
3. Mr. Enrique T. Chua (Lee Keng)
4. Mr. Abelardo E. Bugay
5. Mr. Armando O. Samia
6. Ms. Teresita V. Ilagan
7. Ms. Judy Anne G. Tiongco

In the organizational meeting held immediately thereafter, the following were elected officers:

Chairman – Atty. Anna Rosario V. Paner
President – Mr. Terence D. Sonkengpo
Treasurer – Ms. Teresita V. Ilagan
Corporate Secretary – Atty. Eva V. Rodriguez

II. Victorias Agricultural Land Company

Elected Board of Directors for 2013:

1. Atty. Anna Rosario V. Paner
2. Mr. Abelardo E. Bugay
3. Mr. Norberto B. Capay
4. Mr. Jose M. Chan
5. Mr. Armando E. Samia
6. Ms. Teresita V. Ilagan
7. Atty. Eva V. Rodriguez

In the organizational meeting held immediately thereafter, the following were elected officers:

Chairman – Atty. Anna Rosario V. Paner
President – Mr. Norberto B. Capay
Treasurer – Ms. Teresita V. Ilagan
Corporate Secretary – Atty. Andrew T. Pandan

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: **April 19, 2013**

----- Forwarded message -----

From: <no-reply@pse.com.ph>

Date: Mon, Apr 22, 2013 at 5:09 PM

Subject: ODiSy - Disclosure Status

To: disclosure@pse.com.ph

Dear Sir/Madam:

We would like to inform you that as of APR 22, 2013 09:09:33 AM today,

Reference Number: WLIST__2013000026907

Company Name: Victorias Milling Company, Inc.

Disclosure Subject: Board approval of pre-payment of its restructured loans; Results of Annual Stockholders' Meeting and Organizational Meeting of subsidiaries

Status: APPROVED

Should you need further assistance, please e-mail us at disclosure@pse.com.ph.