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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. PW00000364
Company Name VICTORIAS MILLING CO.
Industry Classification
Company Type Stock Corporation

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VICTORIAS MILLING COMPANY, INC.

January 12, 2015

HON. JUSTINA F. CALLANGAN

*Acting Director, Corporate Governance and
Finance Department
Securities and Exchange Commission
11th Floor, SEC Bldg., EDSA, Greenhills,
Mandaluyong City*

Dear Hon. Callangan:

We are sending the attached SEC Form 17-C of Victorias Milling Company, Inc. in connection with Board actions during its January 9, 2015 meeting.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

P W - 3 6 4

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

First Tuesday of
February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total No. of Stockholders

Total No. of Stockholders

Total amount of Borrowings

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I.D.

Document I.D.

Cashier

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER**

1. **January 9, 2015**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **PW-364**

3. BIR Tax Identification
No. 000-270-220-000

4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter

5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **Victorias City, Negros Occidental**
Address of office

8. **(034) 399-3588**
Issuer's telephone number, including area code

9. **Not Applicable**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,640,392,882	shares
Subscribed and paid-up	2,640,382,352	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

During its meeting, January 9, 2015, the Board of Directors of Victorias Milling Company, Inc. acted on the following:

1. Authorized the setting up of a wholly-owned subsidiary with an authorized capital stock of Php500.00mn to undertake any power-related projects of VMC; and
2. Approved the list of nominees to the Board of Directors of VMC for the year 2015-16 to be elected at the 3 February 2015 annual stockholders' meeting. The said nominees are listed below. With respect to nominees Messrs. Espinosa and Pangilinan, their nominations and/or qualifications under the category of Existing Stockholders are subject to confirmation from the Securities and Exchange Commission that the same are not in violation of the By-Laws and Manual on Good Corporate Governance of VMC.

Existing Stockholders
Nominee

Brian Keith F. Hosaka
Wilson T. Young
Alberto P. Fenix, Jr.
Reggie Hannah Y. Lorenzo
Ray C. Espinosa
Manuel V. Pangilinan

3 Seats

Nominator

Anna Rosario V. Paner,
Premier Network International Limited
Abelardo Bugay
Narra Capital Investment Corp.
Narra Capital Investment Corp.
Metro Pacific Holdings
Metro Pacific Holdings

Signatory

Anna Rosario V. Paner
Abelardo Bugay
Martin C. Yu
Martin C. Yu
Ray C. Espinosa
Ray C. Espinosa

Secured Creditors

Nominee

Anna Rosario V. Paner

1 Seat

Nominator

Premier Network International Limited

Signatory

Anna Rosario V. Paner

Creditors with Debt Conversion

Nominee

Lucio K. Tan, Jr.
Terence Son Keng Po
Michael G. Tan
Eduardo V. Concepcion
Alvin C. Yu
Martin C. Yu
William Chua

7 Seats

Nominator

LT Group, Inc.
Premier Network International Limited
LT Group, Inc.
Premier Network International Limited
Narra Capital Investment Corp.
Narra Capital Investment Corp.
Premier Network International Limited

Signatory

Michael G. Tan
Anna Rosario V. Paner
Michael G. Tan
Anna Rosario V. Paner
Alvin C. Yu
Martin C. Yu
Anna Rosario V. Paner

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer



EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: January 9, 2015