



VICTORIAS MILLING COMPANY, INC.

February 24, 2014

**HON. JUSTINA F. CALLANGAN**  
Acting Director, Corporate Governance and  
Finance Department  
Securities and Exchange Commission  
SEC Bldg., EDSA, Greenhills,  
Mandaluyong City

Dear Hon. Callangan:

We are sending the attached report of Victorias Milling Company, Inc. (SEC Form 17-C) in connection with the appointment of AB Stock Transfers Corporation, as new stock transfer agent effective April 1, 2014, the payment/ redemption of Convertible Notes pursuant to the Debt Restructuring Agreement and the appointment of Mr. Victor T. Yu as acting Chief Administrative Officer.

Thank you.

Very truly yours,



**EVA A. VICENCIO-RODRIGUEZ**  
Compliance & Information Officer

# COVER SHEET

P W - 3 6 4

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,  
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.  
Number/Section

Amended Articles

Amended Articles

Total amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SEC RULE 17.2(c) THEREUNDER**

1. **February 21, 2014**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification  
**No. 076-000-270-220**
4. **VICTORIAS MILLING COMPANY, INC.**  
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**  
Province, country or other jurisdiction of  
Incorporation
6. (SEC Use Only)  
Industry Classification Code:
7. **Victorias City, Negros Occidental**  
Address of office
- 6119**  
Postal Code
8. **(034) 399-3588**  
Issuer's telephone number, including area code
- Fax # (034) 399-3588**
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**a) Common Stock (Par Value P 1.00 per share)**

<b>Authorized Capital Stock</b>	<b>2,563,035,708</b>	<b>shares</b>
<b>Subscribed and paid-up</b>		<b>shares</b>

11. Indicate the item numbers reported herein: **Item No. 9**

## **REPORTED HEREIN:**

That the Board of Directors of Victorias Milling Company, Inc. (VMC) approved the following in its meeting today, February 21, 2014:

- 1) The appointment of AB Stock Transfers Corporation as the corporation's new stock transfer agent effective April 1, 2014;
- 2) Payment/Redemption of Convertible Notes (principal plus corresponding accumulated interest as of February 28, 2014) up to One Billion Four Hundred Twenty Million Pesos (Php1.420 Billion), pursuant to the Debt Restructuring Agreement; and
- 3) Appointment of Mr. Victor T. Yu as acting Chief Administrative Officer.

## **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

**VICTORIAS MILLING COMPANY, INC.**  
Issuer

  
**EVA A. VICENCIO-RODRIGUEZ**  
Compliance & Information Officer

**Date: February 21, 2013**