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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. PW00000364
Company Name VICTORIAS MILLING CO.
Industry Classification
Company Type Stock Corporation

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VICTORIAS MILLING COMPANY, INC.

January 09, 2015

HON. JUSTINA F. CALLANGAN

*Acting Director, Corporate Governance and
Finance Department*
Securities and Exchange Commission
11th Floor, SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are furnishing the Honorable Commission a copy of PSE Form 4-11(Change in Number of Issued and Outstanding Shares), which Victorias Milling Company, Inc. submitted to the Philippine Stock Exchange.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

PW - 364

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

**First Tuesday of
February**

Annual Meeting

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jan 9, 2015
2. SEC Identification Number
PW-364
3. BIR Tax Identification No.
000-270-220-000
4. Exact name of issuer as specified in its charter
VICTORIAS MILLING COMPANY, INC.
5. Province, country or other jurisdiction of incorporation
NEGROS OCCIDENTAL
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
VICTORIAS CITY, NEGROS OCCIDENTAL, PHILIPPINES
Postal Code
6119
8. Issuer's telephone number, including area code
+63(34)399-3588
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,563,025,178
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





VICTORIAS MILLING COMPANY, INC.

Victorias Milling Company, Inc. VMC

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares *References: Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Increase in number of issued and outstanding shares.

Background/Description of the Disclosure

Increase in number of issued and outstanding shares of 77,357,174, pursuant to the disclosure of the corporation last October 10, 2014.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common Shares	2,563,035,708	2,640,392,882

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common Shares	2,563,025,178	2,640,382,352

Other Changes, if any

In percent	Before	After
Public float	36.79	46.04
Foreign Ownership level	28.36	30.3

Filed on behalf by:

Name: Eva Rodriguez
 Designation: Compliance and Information Officer