



**VICTORIAS MILLING COMPANY, INC.**  
VICMICO Compound, Victorias City, Negros Occidental  
Tel. No. (034) 399-3380; Fax No. (034) 399-3675

December 20, 2013

**THE DISCLOSURE DEPARTMENT**

The Philippine Stock Exchange, Inc.  
3F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Ave., Makati City

Attention: **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

We are sending the Amended Disclosure on SEC Form 17-C dated December 13, 2013, to include Keppel IVI Investment Inc. as one of those which converted their notes into equity, amounting to 82,492 shares.

Thank you.

Very truly yours,

  
**EVA A. VICENCIO-RODRIGUEZ**  
Compliance & Information Officer



VICTORIAS MILLINGCOMPANY,INC.

# COVER SHEET

P W - 3 6 4

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,  
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/Province)

EVA.VICENCIO-RODRIGUEZ

Contact Person

(034)399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC FORM17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SEC RULE 17.2(c) THEREUNDER

1. **December 13, 2013**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification  
**No. 076-000-270-220**
4. **VICTORIAS MILLING COMPANY, INC.**  
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**  
Province, country or other jurisdiction of  
Incorporation
6. (SEC Use Only)  
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**  
Address of office Postal Code
8. **(034)399-3588** **Fax# (034)399-3588**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,297,474,418	shares

11. Indicate the item numbers reported herein: **Item No. 9**

## REPORTED HEREIN:

That the following were approved by the Board of Victorias Milling Company, Inc. in its meeting today, December 13, 2013:

- 1) The conversion of P70,049,966 Convertible Notes into equity equivalent to 70,049,966 shares, pursuant to the Debt Restructuring Agreement.

The following creditors are covered by the abovementioned conversion:

a. Advent Capital & Finance Corp.	-	514,047 shares
b. Asset Pool A(SPV-AMC), Inc.	-	706,138 shares
c. Narra Investment Corp.	-	19,344,551 shares
d. Central Bancorporation	-	337,743 shares
e. Narra Investment Corp.	-	40,083,757 shares
f. East Asia Capital	-	1,262,088 shares
g. First E-Bank/PDIC	-	514,047 shares
h. <u>Keppel IVI Investment Inc.</u>	-	<u>82,492 shares</u>
i. Philippine Commercial Cap., Inc.	-	1,584,016 shares
j. Sullasses Holdings, Inc.	-	5,621,087 shares

TOTAL 70,049,966 shares

By way of clarification, the shares to be issued on the abovementioned converted notes will come from VMC's authorized but unissued capital stock.

- 2) The nominees to the VMC Board for the 04 February 2014 Annual Stockholders' meeting are as follows:

For Existing Stockholders:

1. CHUA, WILLIAM Y.
2. PANER, ANNA ROSARIO V.
3. TAN, MICHAEL G.
4. YU, MARTIN C.

For Creditors with Debt Conversion:

1. CHAN, JR., JOSE M.
2. CHUA, ENRIQUE T. (Lee Keng)
3. CONCEPCION, EDUARDO V.
4. FENIX, JR., ALBERTO P.
5. SONKENGPO, TERENCE D.
6. YOUNG, WILSON T.
7. YU, ALVIN C.

3) The Election Committee is composed of:

Chairman: Corporate Secretary-Atty. Brian Keith F. Hosaka

- Members:
1. External Auditor (Manabat Sanagustin and Co., CPA's/KPMG)
  2. VMC Stock Transfer Agent (Fidelity Stock and Transfers Agent)

### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

**VICTORIASMILLINGCOMPANY,INC.**

Issuer



**ATTY. EVA A. VICENCIO-RODRIGUEZ**  
Compliance & Information Officer

**Date: December13, 2013**