



VICTORIAS MILLING COMPANY, INC.

November 28, 2014

HON. JUSTINA F. CALLANGAN

*Acting Director, Corporate Governance and
Finance Department
Securities and Exchange Commission
11th Floor, SEC Bldg., EDSA, Greenhills,
Mandaluyong City*

Dear Hon. Callangan:

We are sending the attached SEC Form 17-C of Victorias Milling Company, Inc. (VMC) relative to the amendment of its Articles of Incorporation to comply with SEC Memorandum Circular No. 6, series of 2014, and the closing of its Stock Transfer Book in connection with VMC's Stockholders' Meeting on February 3, 2015.

Thank you very much.

Very truly yours,



EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

PW - 3 6 4

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

**First Tuesday of
February**

Annual Meeting

 Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER

1. **November 28, 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification
No. 000-270-220-000
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental**
Address of office
8. **(034) 399-3588**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,563,025,178	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

That in the meeting today, 28 November 2014, the Board of Directors of Victorias Milling Company, Inc. (VMC) approved the following:

- 1) The amendment of the Articles of Incorporation of the corporation to specify the principal office address, to comply with Memorandum Circular No. 6, Series of 2014, of the Securities and Exchange Commission. The specific principal office address of the corporation shall now be VMC Compound, J.J. Ossorio Street, Barangay XVI, Victorias City, Negros Occidental; and
- 2) The Closing of Stock Transfer Book on January 2, 2015, in connection with the VMC Stockholders' Meeting on February 3, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer



EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: November 28, 2014