



VICTORIAS MILLING COMPANY, INC.

October 16, 2014

HON. JUSTINA F. CALLANGAN

*Acting Director, Corporate Governance and
Finance Department*
Securities and Exchange Commission
11th Floor, SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are furnishing the Honorable Commission a copy of PSE Form 4-11(Change in Number of Issued and Outstanding Shares), which Victorias Milling Company, Inc. submitted to the Philippine Stock Exchange.

Thank you.

Very truly yours,


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

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S.E.C. Registration Number

V	I	C	T	O	R	I	A	S	M	I	L	L	I	N	G	C	O	M	P	A	N	Y	,	I	N	C	.

(Company's Full Name)

V	I	C	T	O	R	I	A	S	C	I	T	Y	,													
N	E	G	R	O	S	O	C	C	I	D	E	N	T	A	L											

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 16, 2014
2. SEC Identification Number
PW-364
3. BIR Tax Identification No.
000-270-220-000
4. Exact name of issuer as specified in its charter
VICTORIAS MILLING COMPANY, INC.
5. Province, country or other jurisdiction of incorporation
NEGROS OCCIDENTAL, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
VICTORIAS CITY, NEGROS OCCIDENTAL
Postal Code
6119
8. Issuer's telephone number, including area code
+63(34)399-3588
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,367,524,384
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





VICTORIAS MILLING COMPANY, INC.

Victorias Milling Company, Inc. VMC

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares *References: Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Increase in number of issued and outstanding shares

Background/Description of the Disclosure

In its meeting held on 26 September 2014, the Board approved the issuance of 195,500,794 shares from the Corporation's authorized but unissued capital stock to effect the mandatory conversion into equity of the Corporation's convertible notes.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common shares	2,367,534,914	2,563,035,708

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common shares	2,367,524,384	2,563,025,178

Other Changes, if any

In percent	Before	After
Public float	39.82	36.79
Foreign Ownership level	29.13	28.36

Filed on behalf by:

Name	Eva Rodriguez
Designation	Compliance and Information Officer