

102182015000633



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 726-5293 Email: mis@sec.gov.ph

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### Company Representative

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### Company Information

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SEC Registration No. PW00000364  
Company Name VICTORIAS MILLING CO.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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Document ID 102182015000633  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
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VICTORIAS MILLING COMPANY, INC.

February 13, 2015

**HON. JUSTINA F. CALLANGAN**

*Acting Director, Corporate Governance and  
Finance Department  
Securities and Exchange Commission  
11<sup>th</sup> Floor, SEC Bldg., EDSA, Greenhills,  
Mandaluyong City*

Dear Hon. Callangan:

We are furnishing the Honorable Commission a copy of Victoria's Milling Company, Inc.'s SEC Form 17-C, relative to its buy-back of 24,000 shares as of February 13, 2015.

Thank you.

Very truly yours,

  
**EVA A. VICENCIO-RODRIGUEZ**  
*Compliance & Information Officer*

# COVER SHEET

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S.E.C. Registration Number

V	I	C	T	O	R	I	A	S		M	I	L	L	I	N	G		C	O	M	P	A	N	Y	,	I	N	C	.	

(Company's Full Name)

V	I	C	T	O	R	I	A	S		C	I	T	Y	,																
N	E	G	R	O	S		O	C	C	I	D	E	N	T	A	L														

(Business Address: No. Street City/Town/ Province)

**EVA A. VICENCIO-RODRIGUEZ**

Contact Person

**(034) 399-3588**

Company Telephone Number

**0 8**

Month

**3 1**

Day

Fiscal Year

**SEC Form 17-C**

FORM TYPE

**First Tuesday of February**

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

**STAMPS**

Remarks = pls. use black ink for scanning purposes

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SEC RULE 17.2(c) THEREUNDER**

1. **February 13, 2015**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification  
**No. 000-270-220-000**
4. **VICTORIAS MILLING COMPANY, INC.**  
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**  
Province, country or other jurisdiction of  
Incorporation
6. (SEC Use Only)  
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**  
Address of office Postal Code
8. **+63-34-399-3588** **Fax # (034) 399-3588**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**a) Common Stock (Par Value P 1.00 per share)**

<b>Authorized Capital Stock</b>	<b>2,640,164,352</b>	<b>shares</b>
<b>Subscribed and paid-up</b>	<b>2,640,164,352</b>	<b>shares</b>

11. Indicate the item numbers reported herein: **Item No. 9**

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Feb 13, 2015
2. SEC Identification Number  
PW-364
3. BIR Tax Identification No.  
000-270-220-000
4. Exact name of issuer as specified in its charter  
Victorias Milling Company, Inc.
5. Province, country or other jurisdiction of incorporation  
Negros Occidental, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
VMC Compound, J.J. Ossorio St., Brgy. XVI, Victorias City, Negros Occidental  
Postal Code  
6119
8. Issuer's telephone number, including area code  
+63-34-399-3588
9. Former name or former address, if changed since last report  
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,640,164,352
11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



VICTORIAS MILLING COMPANY, INC.

# Victorias Milling Company, Inc. VMC

## PSE Disclosure Form 9-1 - Share Buy-Back Transactions *References: Section 9 of the Revised Disclosure Rules*

### Subject of the Disclosure

Shares buy-back transaction as of February 13, 2015.

### Background/Description of the Disclosure

VMC shares buy-back.

### Type of Securities

- Common
- Preferred -
- Others -

### Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Feb 13, 2015	24,000	Php4.71
	24,000	

### Effects on Number of Shares

	Before	After
Outstanding Shares	2,640,188,352	2,640,164,352
Treasury Shares	204,530	228,530


Cumulative Number of Shares Purchased to Date <sup>1</sup>	218,000
Total Amount Appropriated for the Buy-Back Program	Php500,000,000
Total Amount of Shares Repurchased	Php1,024,957

### Other Relevant Information

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<sup>1</sup> From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Eva Rodriguez 
Designation	Compliance and Information Officer

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

**VICTORIAS MILLING COMPANY, INC.**

Issuer



**EVA A. VICENCIO-RODRIGUEZ**  
*Compliance & Information Officer*

**Date: February 13, 2015**