



102132015001382



# SECURITIES AND EXCHANGE COMMISSION

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### Company Information

SEC Registration No. PW00000364  
Company Name VICTORIAS MILLING CO.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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VICTORIAS MILLING COMPANY, INC.

February 11, 2015

**HON. JUSTINA F. CALLANGAN**

*Acting Director, Corporate Governance and  
Finance Department  
Securities and Exchange Commission  
11<sup>th</sup> Floor, SEC Bldg., EDSA, Greenhills,  
Mandaluyong City*

Dear Hon. Callangan:

We are furnishing the Honorable Commission a copy of Victorias Milling Company, Inc.'s SEC Form 17-C, relative to its buy-back of 149,000 shares as of February 11, 2015.

Thank you.

Very truly yours,

  
**EVA A. VICENCIO-RODRIGUEZ**  
*Compliance & Information Officer*



**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SEC RULE 17.2(c) THEREUNDER**

1. **February 11, 2015**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification  
**No. 000-270-220-000**
4. **VICTORIAS MILLING COMPANY, INC.**  
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**  
Province, country or other jurisdiction of  
Incorporation
6. (SEC Use Only)  
Industry Classification Code:
7. **Victorias City, Negros Occidental**  
Address of office
8. **+63-34-399-3588**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**a) Common Stock (Par Value P 1.00 per share)**

<b>Authorized Capital Stock</b>	<b>2,640,188,352</b>	<b>shares</b>
<b>Subscribed and paid-up</b>	<b>2,640,188,352</b>	<b>shares</b>

11. Indicate the item numbers reported herein: **Item No. 9**



**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Feb 11, 2015

2. SEC Identification Number

PW-364

3. BIR Tax Identification No.

000-270-220-000

4. Exact name of issuer as specified in its charter

VICTORIAS MILLING. COMPANY, INC.

5. Province, country or other jurisdiction of incorporation

Negros Occidental, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

VMC Compound, J.J. Ossorio Street, Barangay XVI, Victorias City, Negros Occidental  
Postal Code  
6119

8. Issuer's telephone number, including area code

+6334-3993588

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,640,188,352

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



VICTORIAS MILLING COMPANY, INC.

# Victorias Milling Company, Inc. VMC

## PSE Disclosure Form 9-1 - Share Buy-Back Transactions *References: Section 9 of the Revised Disclosure Rules*

### Subject of the Disclosure

Shares Buy-back Transaction as of February 11, 2015.

### Background/Description of the Disclosure

VMC shares buy-back.

### Type of Securities

- Common
- Preferred -
- Others -

### Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Feb 11, 2015	149,000	Php4.7450
	149,000	

### Effects on Number of Shares

	Before	After
Outstanding Shares	2,640,337,352	2,640,188,352
Treasury Shares	55,530	204,530

Cumulative Number of Shares Purchased to Date <sup>1</sup>	194,000
Total Amount Appropriated for the Buy-Back Program	Php500,000,000
Total Amount of Shares Repurchased	Php911,917

### Other Relevant Information

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<sup>1</sup> From the date when the share buy-back program commenced.

**Filed on behalf by:**

<b>Name</b>	Eva Rodriguez
<b>Designation</b>	Compliance and Information Officer