



VICTORIAS MILLING COMPANY, INC.
VICMICO Compound, Victorias City, Negros Occidental
Tel. No. (034) 399-3380; Fax No. (034) 399-3675

January 16, 2013

THE DISCLOSURE DEPARTMENT

The Philippine Stock Exchange, Inc.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

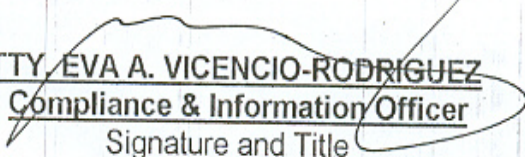
Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

Further to Victorias Milling Company, Inc.'s (VMC) disclosure on January 15, 2013 relative to its issued and outstanding shares, we are submitting herewith an Amended SEC Form 17-C.

Thank you.

Very truly yours,


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer
Signature and Title

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C (AMENDED)

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER

1. **January 16, 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **PW-364**
3. BIR Tax Identification
No. 076-000-270-220
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**
Address of office Postal Code
8. **(034) 399-3588** **Fax # (034) 399-3588**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,297,474,418	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

Further to Victorias Milling Company, Inc.'s (VMC) disclosure on January 15, 2013, the issued and outstanding shares are the following:

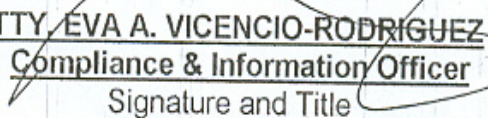
Before issuance of the certificates	After issuance of the certificates
Issued & Outstanding shares: 2,024,626,982	Issued & Outstanding shares: 2,297,484,948
Less Treasury shares: <u>10,530</u>	Less Treasury shares: <u>10,530</u>
Outstanding shares: 2,024,616,452	Outstanding shares: 2,297,474,418

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer


ATTY. EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer
Signature and Title

Date: January 16, 2013

Issued and Outstanding shares

----- Forwarded message -----

From: <no-reply@pse.com.ph>
Date: Wed, Jan 16, 2013 at 9:05 PM
Subject: ODiSy - Disclosure Status
To: disclosure@pse.com.ph

Dear Sir/Madam:

We would like to inform you that as of JAN 16, 2013 01:05:37 PM today,

Reference Number: WLIST__2013000021444
Company Name: Victorias Milling Company, Inc.
Disclosure Subject: Amendment to previous disclosure re: change in issued and
outstanding shares as a result of conversion of notes into equity
Status: APPROVED

Should you need further assistance, please e-mail us at odisy@pse.com.ph.