



VICTORIAS MILLING COMPANY, INC.

February 3, 2014

HON. JUSTINA F. CALLANGAN
Acting Director
Corporate Governance and
Finance Department
Securities and Exchange Commission
SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are sending the amended SEC Form 17-C of Victoria's Milling Company, Inc. relative to its receipt of a copy of an Order dated January 27, 2014, issued by the Securities and Exchange Commission in connection with the election of its Board of Directors.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

P W - 3 6 4

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

0 8

Month

3 1

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER**

1. **February 3, 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification
No. 076-000-270-220
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental**
Address of office
- 6119**
Postal Code
8. **(034) 399-3588**
Issuer's telephone number, including area code
- Fax # (034) 399-3588**
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,367,524,384	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

That on January 28, 2014, Victorias Milling Company, Inc. (VMC) received a copy of an Order dated January 27, 2014 issued by the Securities and Exchange Commission (SEC), for VMC to elect its Board of Directors in accordance with the Approved Rehabilitation Plan and Debt Restructuring Agreement where the Secured Creditors and Creditors with Debt Conversion will have one (1) seat and seven (7) seats, respectively.

In its meeting on February 3, 2014, the Board of Directors of Victorias Milling Company, Inc. (VMC) approved the recommendation of the Corporation's Nomination, Corporate Governance & Compliance Committee for the nomination of Mr. Michael G. Tan by Philippine National Bank, to the seat allocated for the Secured Creditors in the Board of VMC, in compliance with the Order of the Securities and Exchange Commission dated January 27, 2014, without prejudice to VMC's availment of legal reliefs vis-à-vis the said Order.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: February 3, 2014