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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name VICTORIAS MILLING CO.
Industry Classification
Company Type Stock Corporation

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VICTORIAS MILLING COMPANY, INC.

October 10, 2014

HON. JUSTINA F. CALLANGAN

*Acting Director, Corporate Governance and
Finance Department
Securities and Exchange Commission
11th Floor, SEC Bldg., EDSA, Greenhills,
Mandaluyong City*

Dear Hon. Callangan:

Further to the disclosure of Victorias Milling Company, Inc. dated 26 September 2014 in connection with the Debt Restructuring Agreement between Victorias Milling Company, Inc. and its creditors, please find attached hereto VMC's amended report through SEC Form 17-C.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER

1. **October 10, 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **PW-364**
3. BIR Tax Identification
No. 000-270-220-000
4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter
5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Victorias City, Negros Occidental** **6119**
Address of office Postal Code
8. **(034) 399-3588** **Fax # (034) 399-3588**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,367,524,384	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

Further to the Corporation's disclosure dated 26 September 2014, please be advised that upon further verification, the Corporate Secretary has reported that the remaining shares in the Corporation's unissued capital stock is 195,500,794 shares, not 195,511,324 shares as earlier reported.

Accordingly, the 272,857,968 shares to be issued in connection with the mandatory conversion of the Corporation's remaining Convertible Notes shall be issued as follows:

1. 195,500,794 shares will be issued out of the Corporation's unissued capital stock; and
2. The balance of 77,357,174 will be issued out of and in support of an increase in the Corporation's authorized capital stock from 2,563,035,708 to 2,640,392,882.


Upon the foregoing, the Corporation's earlier disclosure is hereby revised accordingly.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer



EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: October 10, 2014