



VICTORIAS MILLING COMPANY, INC.

January 30, 2014


HON. JUSTINA F. CALLANGAN
Acting Director
Corporate Governance and
Finance Department
Securities and Exchange Commission
SEC Bldg., EDSA, Greenhills,
Mandaluyong City

Dear Hon. Callangan:

We are sending the attached SEC Form 17-C of Victorias Milling Company, Inc. in connection with the additional release of its Stock Certificates and change in the number of Outstanding Shares.

Thank you.

Very truly yours,


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

COVER SHEET

PW - 364

S.E.C. Registration Number

V I C T O R I A S M I L L I N G C O M P A N Y , I N C .

(Company's Full Name)

V I C T O R I A S C I T Y ,
N E G R O S O C C I D E N T A L

(Business Address: No. Street City/Town/ Province)

EVA A. VICENCIO-RODRIGUEZ

Contact Person

(034) 399-3588

Company Telephone Number

08

Month

31

Day

Fiscal Year

SEC FORM 17-C

FORM TYPE

First Tuesday of February

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SEC RULE 17.2(c) THEREUNDER**

1. **January 30, 2014**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **PW-364**

3. BIR Tax Identification
No. 076-000-270-220

4. **VICTORIAS MILLING COMPANY, INC.**
Exact name of Issuer as specified in its charter

5. **NEGROS OCCIDENTAL**
Province, country or other jurisdiction of
Incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **Victorias City, Negros Occidental** **6119**
Address of office Postal Code

8. **(034) 399-3588** **Fax # (034) 399-3588**
Issuer's telephone number, including area code

9. **Not Applicable**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

a) Common Stock (Par Value P 1.00 per share)

Authorized Capital Stock	2,563,035,708	shares
Subscribed and paid-up	2,366,304,199	shares

11. Indicate the item numbers reported herein: **Item No. 9**

REPORTED HEREIN:

That further to the January 29, 2014 disclosure of Victorias Milling Company, Inc. (VMC), today, January 30, 2014, Fidelity Stock Transfers Agent, Inc., the Stock Transfer Agent of VMC, once again informed VMC of the release of the Stock Certificates on the converted Convertible Notes of the following:

1. Advent Capital and Finance Corp. – 514,047 shares; and
2. Asset Pool A (SPV-AMC), Inc. – 706,138.

The Stock Certificates were duly signed by VMC's authorized representatives yesterday, January 29, 2014.

Therefore, as of January 30, 2014, VMC's total outstanding shares per its Stock Transfer Agent is 2,367,524,384.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly carried this report to be signed on its behalf by the undersigned herewith duly authorized.

VICTORIAS MILLING COMPANY, INC.

Issuer


EVA A. VICENCIO-RODRIGUEZ
Compliance & Information Officer

Date: January 30, 2014